Veeva Vault CDMS Feature Deep Dive: Item-to-Form Linking Q&A

Question	Answer
What if a change happens to the linked item e.g a specific conmed is linked to AE. And then this conmed is updated?	Yes, if the form is linked, then the values included to display will also update as data is updated by the CRC.
Can we add item link in post go live changes ?	Yes, we will be going over that within the Studio section of this Webinar.
If you lock the item link, are you also locking the data on the source form?	No, it only locks the link item on the CRF.
Will the system flag to the sites if the source form data changes, as they might need to re-evaluate if the link is still valid (e.g. date changes)?	Yes, rules will refire based on the data vaules.
Does the system prevent duplicate form linking? Example: If a Conmed record of Advil is already linked, can the sites enter a duplicate Advil record again to the same item?	The system allows for duplicate form linking, however if that is completed then there will be a System Query that get's raised indicating that there was a duplicate link on the 2 item-form links.
Does the system prevent duplicate form linking? Example: If a Conmed record of Advil is already linked, can the sites enter a duplicate Advil record again to the same item?	Sorry, the query is raised once the rule is defined. This will be shown within the Studio part of this Webinar.
Can you write rules comparing data on the specific linked forms?	Yes this is going to be demonstrated later in the presentation.
Whether is it possible to access the item linked datapoints in rules?	Yes, the display vaules you choose in linked item can be evaluated in rules - we'll go through a few examples in Studio.
Bill, does everyone have access to pull the PDF view of the patient data?	Generate Detail PDF is a permission that is given to reviewers and can be added to other roles.
What happens if you use item link but you extract data in a previous release?	Previous versions of the SDE do not include the Item Link information, since Item to Form linking did not exist in previous versions.
Refer to my previous question, I'm able to build a study with the actual 22R1 release and extract data with a release previous the 22R1	Because Item Link is a new data type in the Form, it is not handled in the older versions of SDE.
Bill, can the generated PDF be downloaded/printed?	Yes, the PDF is just a PDF file and can be downloaded and saved as needed.
If the con med or procedure form had not been entered prior to completing the AE form, when entering data on the cm/procedure form is it possible to complete the link, or does the user need to return to the AE form to identify the linked form?	With Item to Form linking, the link must be added on the form with the link item.
A user can only link 1 form to an item, correct? And if we think it's possible more than 1 form would need to be linked we'd need to place that item it's own item group?	Correct, you would want to add a repeating itme group if multiple links are expected or possible.
Bill, can you match download and print per site or study?	You can generate Closeout PDFs for a site at the end of the study.

So coder won't have the indication available, how does that impact the synonym list? Will it be added without regard to indication?	Great question, let me follow up on this internally with Product.
Will I be able to download this presentation afterward?	The recording will be available from the Veeva Community site and help page.
Will I be able to download this presentation afterward?	PDF of the slides will also be available in Community and help page.
Can we see the linked queries on AE form along with with End of study form?	The query would only be visible on the form with the Item where it was written.
Could you please provide a link?	https://support.veeva.com/hc/en-us/community/topics
Ok is there any flag to see that there has been a update?	The form with the link serves as a display of values, and will not clear the SDV/DMR on the item link. Form changes are evident in the audit trail of the form it's linked to, and will clear SDV, DMR, and signatures applied previously when data is updated on the source form.