

Veeva Vault

Vault V17R2 Release Impact Assessment

The Release Impact Assessment (RIA) documents the new capabilities introduced in Vault V17R2 that may affect a customer's validation efforts. We release a version of the RIA in advance of the general release. Closer to the general release date, an updated version is released, detailing validation information. As indicated, most new features are off by default and must be configured. Any feature that is not automatically available has a Default Impact value of "None," since there is no user impact unless an Admin takes specific action.

Revision Date: July 21st, 2017

This feature list is subject to change prior to the V17R2 release. Please note the revision date and the change log on the last sheet. Change tracking begins two weeks prior to pre-release.

Feature: Name of the feature introduced in V17R2

Enablement: Indicates whether the feature is available automatically, requires configuration by an Admin (an Admin area checkbox or a more complex setup), or must be enabled by contacting Veeva Support. Note that some Auto-On features do require individual users (not Admins) to complete some set up, for example, new Reporting capabilities generally require a user to create a new report or edit an existing one.

Feature Risk Feature risk analysis takes into account data integrity, security, and confidentiality assuming the feature is turned on (either automatically or via configuration). Veeva performs validation testing on all High and Medium feature risk items.

High May affect security, patient confidentiality, application areas that support GXP functions (audit trails, eSignature, etc.) or other ERES controls data

Med May affect core application functions (workflows, revision history, etc.)

Low May affect metadata/notifications

Default Impact Impact to business users and processes at Day 1 if no configuration occurs

Application	Feature Name	Enablement	Feature Risk	Default Impact	BRD	BRD Requirement(s)	OQ Test	Trace Matrix	Comment
Client Operations									
Clinical Operations	EDL Motion Detector for Batch Update	Auto-On	Medium	Medium	Vault BRD 2017: Working with Objects (QV-08698)	VWF-06-027	Vault-OQ-VWF-06C (QV-08821)	Vault Traceability Matrix: Working with Objects (QV-08698)	Vault identifies which Expected Document List records should be included in the daily job based on the document's Last Modified Date.
Clinical Operations	System Study Product Defaulting	Auto-On	Low	Low	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-07-002	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	Users now don't need the View permission on Product records for the Product document field to default based on the Study.
CTMS	Streamline Monitoring Event Creation	Auto-On	Medium	Medium	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-46-014	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	Vault creates a related Milestone record upon creation of a Monitoring Event record.
CTMS	Clinical Data Model Public Key Cleanup	Auto-On	N/A	N/A	N/A	N/A	N/A	N/A	This feature renames existing Study and Site fields and adds mirrored fields to support integrations still using old name values.
CTMS, Study Startup	Study Planning by Event	Configuration	Medium	None	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-35-011 CLIN-35-012	Vault-OQ-CLIN-35B (QV-08824)	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	Admins can configure Study Events to trigger creation of milestones from a template. *In vaults where Create Milestones from Template is enabled.
CTMS, Study Startup	Autocomplete Milestones	Configuration	Medium	None	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-43-014 CLIN-43-015 CLIN-43-017 CLIN-43-018 CLIN-43-020 CLIN-43-021 CLIN-43-019	Vault-OQ-CLIN-35B (QV-08824)	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	Admins can configure Vault to auto-populate a Milestone's Actual Finish Date field and completion status by evaluating the completion of dependencies.
CTMS, Study Startup	Milestone Date Offsets	Configuration	Medium	None	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-43-019	Vault-OQ-CLIN-35B (QV-08824)	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	Admins can configure a new workflow step, Apply Updated Dependencies, to their Milestone object workflows to update dependent milestone dates.
eTMF, Study Startup, CTMS	Manage Multiple Milestone Template Sets	Auto-On	Medium	Medium	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-35-002 CLIN-35-003 CLIN-35-004 CLIN-35-005 CLIN-35-010	Vault-OQ-CLIN-35A (QV-07620)	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	Admins can associate Milestone Template Sets from their template library to various master sets created for separate purposes. *In vaults where Milestone Templates is enabled.
SiteExchange	Site User's Homepage	Auto-On	Medium	Medium	Vault BRD 2017: Clinical Vault Applications (QV-08702)	CLIN-48	Vault-OQ-CLIN-48 (QV-08825)	Vault Traceability Matrix: Clinical Vault Applications (QV-08702)	This feature displays a customized homepage for SiteExchange site users that includes assigned tasks, links to support, and help resources for site users.
RIM									
Registrations	Bulk Create from Reports	Auto-On	Low	Low	Vault BRD 2017: RIM Registrations (QV-08706)	REG-03-008 REG-03-010 REG-03-011 REG-03-012 REG-03-013	Vault-OQ-REG-03 (QV-08822)	Vault Traceability Matrix: RIM Registrations (QV-08706)	Users can create related Activity and Submission records in bulk directly from the Impact Assessment Report.
Registrations	Manage Registered Details	Configuration	Medium	Medium	Vault BRD 2017: RIM Registrations (QV-08706)	REG-07	Vault-OQ-REG-03 (QV-08822)	Vault Traceability Matrix: RIM Registrations (QV-08706)	Users can use a user action to open a wizard for updating related Registration Details to reflect the latest details after approval.
Submissions	Enablement Change: Submission Content Planning	Auto-On	N/A	N/A	N/A	N/A	N/A	N/A	Submission Content Planning is now automatically available in RIM Submissions vaults.
Submissions	Cascade Review & Approval Enhancements	Configuration	Medium	None	Vault BRD 2017: RIM Submissions (QV-08708)	RSUB-10-013 RSUB-10-014 RSUB-10-016	Vault-OQ-RSUB-10 (QV-08830)	Vault Traceability Matrix: RIM Submissions (QV-08708)	Admins can now specify state types for Entry Criteria when validating that binder content is in a specific state type. Also, when configuring an Entry Action to set binder content state type, Admins can specify multiple state types that can be set to the new state.
Submissions	Content Plan Configuration Updates	Configuration	Medium	None	Vault BRD 2017: RIM Submissions (QV-08708)	RSUB-09-020 RSUB-09-021 RSUB-09-032 RSUB-09-056	Vault-OQ-RSUB-09A (QV-08827)	Vault Traceability Matrix: RIM Submissions (QV-08708)	This feature adds a workflow system action to create a content plan, content plan matching rules, and removes the Related Content Plan and Related Content Plan Item Records lifecycle entry criteria.
Submissions	Content Plan Advanced Copy	Configuration	Medium	None	Vault BRD 2017: RIM Submissions (QV-08708)	RSUB-09-033 > RSUB-09-054	Vault-OQ-RSUB-09B (QV-08829)	Vault Traceability Matrix: RIM Submissions (QV-08708)	This feature copies the entire Content Plan hierarchy and updates the plan to reflect the target Application and Submission.
Submissions	Create Binder from Content Plan	Configuration	Medium	None	Vault BRD 2017: RIM Submissions (QV-08708)	RSUB-11-001 > RSUB-11-020	Vault-OQ-RSUB-11 (QV-08831)	Vault Traceability Matrix: RIM Submissions (QV-08708)	Users can create a binder from a content plan section.
Submissions	Option to Exclude Submissions from Content Planning	Configuration	Medium	None	Vault BRD 2017: RIM Submissions (QV-08708)	RSUB-09-005 > RSUB-09-012	Vault-OQ-RSUB-09A (QV-08827)	Vault Traceability Matrix: RIM Submissions (QV-08708)	Users can indicate if Vault should include a submission join in the Content Plan through the new Use for Content Planning field.
Submissions Archive	Submissions Archive Importing Enhancements	Auto-On	Medium	Medium	Vault BRD 2017: RIM Submissions Archive (QV-08710)	SA-03-029	Vault-OQ-SA-03B (QV-08833)	Vault Traceability Matrix: RIM Submissions Archive (QV-08710)	Vault automatically reconciles broken references when users import eCTD submissions out of order. Users can also import multiple submissions at once.
Submissions Archive	Submissions Archive Regional eCTD Support	Auto-On	Medium	Medium	Vault BRD 2017: RIM Submissions Archive (QV-08710)	SA-03-015 SA-03-024 SA-03-025 SA-03-026 SA-03-027	Vault-OQ-SA-03C (QV-08880)	Vault Traceability Matrix: RIM Submissions Archive (QV-08710)	Submissions Archive now includes eCTD import and viewing support for South Africa (ZA) 1.0 & 2.1, Thailand (TH) 0.92 & 1.0, Gulf Cooperation Council (GCC) 1.0 & 1.1, Australia (AU) 0.90 & 3.0, and European Union (EU) 1.2.1.
Submissions Archive	Submissions Archive Harmonization Job	Configuration	Medium	None	Vault BRD 2017: RIM Submissions Archive (QV-08710)	SA-03-030 SA-03-031	Vault-OQ-SA-03B (QV-08833)	Vault Traceability Matrix: RIM Submissions Archive (QV-08710)	Admins can schedule the Submissions Archive Harmonization Job to reconcile any broken references that result from submissions imported out of order.
Submissions Archive	Submissions Archive Import Unreferenced	Configuration	Medium	None	Vault BRD 2017: RIM Submissions Archive (QV-08710)	SA-03-028	Vault-OQ-SA-03B (QV-08833)	Vault Traceability Matrix: RIM Submissions Archive (QV-08710)	Users can now choose to import files not referenced by the eCTD XML backbone.
EDC									
EDC	Casebook Schedule Audit Trail	Auto-On	High	Low	Vault BRD: EDC (QV-08066)	EDC-04-011	Vault-OQ-EDC-04 (QV-09002)	Vault Traceability Matrix: EDC (QV-08066)	Users can view an audit trail of all activity in the casebook schedule.
EDC	Event-Level Electronic Signature	Auto-On	High	Low	Vault BRD: EDC (QV-08066)	EDC-14-006	Vault-OQ-EDC-14 (QV-09005)	Vault Traceability Matrix: EDC (QV-08066)	Users can now sign all submitted forms in an Event at once.
EDC	Subject-Level Electronic Signature	Auto-On	High	Low	Vault BRD: EDC (QV-08066)	EDC-04-012	Vault-OQ-EDC-04 (QV-09002)	Vault Traceability Matrix: EDC (QV-08066)	Users can now sign all submitted forms in a Casebook at once.
EDC	Mark a Form as Intentionally Left Blank	Auto-On	Medium	Low	Vault BRD: EDC (QV-08066)	EDC-09-004	Vault-OQ-EDC-09 (QV-09003)	Vault Traceability Matrix: EDC (QV-08066)	Users can mark a form as Intentionally Left Blank.
EDC	Mark an Event as Did Not Occur	Auto-On	Medium	Low	Vault BRD: EDC (QV-08066)	EDC-04-010	Vault-OQ-EDC-04 (QV-09002)	Vault Traceability Matrix: EDC (QV-08066)	Users can now indicate that an event did not occur.
EDC	Remove Empty Unscheduled Events	Auto-On	Medium	Low	Vault BRD: EDC (QV-08066)	EDC-04-013	Vault-OQ-EDC-04 (QV-09002)	Vault Traceability Matrix: EDC (QV-08066)	Users can remove unscheduled events as long as all forms are blank.
EDC	Source Data Review & Verification Enhancements	Auto-On	Medium	Low	Vault BRD: EDC (QV-08066)	EDC-21-004 EDC-21-005 EDC-22-004 EDC-22-005	Vault-OQ-EDC-21 (QV-09006) Vault-OQ-EDC-22 (QV-09007)	Vault Traceability Matrix: EDC (QV-08066)	This feature introduces a shaded icon to indicate required SDV and SDR tasks. Users can see what percentage of SDR and SDV tasks they have completed for a form. Users can also perform SDV and SDR at the form-level.
EDC	Updated Date, DateTime & Time Controls	Auto-On	Medium	Low	Vault BRD: EDC (QV-08066)	EDC-02-001 EDC-02-013	Vault-OQ-EDC-02 (QV-08389)	Vault Traceability Matrix: EDC (QV-08066)	Users can now input dates and times into a free text field for Date, DateTime, and Time item controls.
EDC	Enrollment on Site Listing Page	Auto-On	Low	Low	Vault BRD: EDC (QV-08066)	EDC-06-002	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: EDC (QV-08066)	The Site listing page now includes an enrollment column.
EDC	Event-Level More Actions Menu	Auto-On	Low	Low	Vault BRD: EDC (QV-08066)	EDC-04-014	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: EDC (QV-08066)	Users can perform event-level actions using the More Actions menu.
EDC	Submit Button Rename	Auto-On	Low	Low	Vault BRD: EDC (QV-08066)	EDC-03-010	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: EDC (QV-08066)	The Submit button is now the Complete button.
EDC	Task Bar Displays Applied Filters	Auto-On	Low	Low	Vault BRD: EDC (QV-08066)	EDC-08-011	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: EDC (QV-08066)	The Task Bar displays automatically applied filters.
EDC	Pagination for Common Log Forms	Auto-On	Low	Low	Vault BRD: EDC (QV-08066)	EDC-16-004	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: EDC (QV-08066)	This feature adds pagination for common log forms. Users can page through all common log forms of a certain type without returning to the table view.
EDC	Repeating Item Groups	Support	Medium	None	Vault BRD: EDC (QV-08066)	EDC-24	Vault-OQ-EDC-24 (QV-09029)	Vault Traceability Matrix: EDC (QV-08066)	Users capture repeating sets of questions while on a single form.
Multichannel									
Multichannel	Single Document Multichannel Publishing	Configuration	Low	None	Vault BRD 2017: Commercial Applications (QV-08700)	COM-17-001 > COM-17-008	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLC Test Scripts.	Vault Traceability Matrix: Commercial Applications (QV-08700)	This feature allows users to easily manage the creation, versioning, and withdrawal of multichannel content from a single document.
All									

All	Generate & View Signature Pages for All File Types in Vault	Auto-On	High	High	Vault BRD 2017: Compliance (QV-08672)	CMP-10-25 > CMP-10-31	Vault-QQ-CMP-10C (QV-08799)	Vault Traceability Matrix: Compliance (QV-08672)	Users can now generate signature pages for all document types, view signature pages independently of a viewable rendition, and view eSignature information for each version.
All	Atomic Security	Configuration	High	None	Vault BRD 2017: Security (QV-08690)	SEC-22	Vault-QQ-SEC-22 (QV-08815)	Vault Traceability Matrix: Security (QV-08690)	Admins can configure Atomic Security in addition to profile level security to secure object fields by lifecycle state and/or roles assigned on the object record.
All	Custom Roles	Configuration	High	None	Vault BRD 2017: Security (QV-08690)	SEC-18-008 SEC-18-009	Vault-QQ-SEC-18 (QV-08690)	Vault Traceability Matrix: Security (QV-08690)	Admins can assign and unassign custom roles from an object record.
All	Object Type Security	Configuration	High	None	Vault BRD 2017: Security (QV-08690)	SEC-23	Vault-QQ-SEC-23 (QV-08816)	Vault Traceability Matrix: Security (QV-08690)	Admins can set up access control at the object type level.
All	Bulk Create Placeholders from EDL Items	Auto-On	Medium	Medium	Vault BRD 2017: Working with Objects (QV-08698)	VOF-06-017 VOF-06-026	Vault-QQ-VOF-06A (QV-08820) Vault-QQ-VOF-06C (QV-08821)	Vault Traceability Matrix: Working with Objects (QV-08698)	Users can bulk create placeholders from an EDL Item with a bulk action.
All	Created Date Document Number Tokens	Auto-On	Medium	Medium	Vault BRD 2017: Document Administration (QV-08674)	DOCA-02-016	Vault-QQ-DOCA-02A (QV-08802)	Vault Traceability Matrix: Document Administration (QV-08674)	Admins can now include Create Date tokens in document number formats.
All	Flash Reports	Auto-On	Medium	Medium	Vault BRD 2017: Reporting & Dashboards (QV-08688)	REP-08	Vault-QQ-REP-08 (QV-08813)	Vault Traceability Matrix: Reporting & Dashboards (QV-08688)	Users can schedule reports and distribute them via email to other users on the flash report. Flash reports use the most recent cached version to display instantly in Vault.
All	Prevent Delete of Checked Out Document	Auto-On	Medium	Medium	Vault BRD 2017: Working with Documents (QV-08696)	DOC-04-013	Vault-QQ-DOC-04A (QV-08696)	Vault Traceability Matrix: Working with Documents (QV-08696)	Users without the Power Delete permission cannot delete checked out documents.
All	Reassign Object Workflow Tasks	Auto-On	Medium	Medium	Vault BRD 2017: Workflows (QV-08694)	WF-21-022 WF-21-023	Vault-QQ-WF-21A (QV-08817)	Vault Traceability Matrix: Workflows (QV-08694)	Users can reassign an object workflow task on a record to another user.
All	User Task Object Class	Auto-On	Medium	Medium	Vault BRD 2017: Workflows (QV-08694)	WF-22	Vault-QQ-WF-22 (QV-08818)	Vault Traceability Matrix: Workflows (QV-08694)	This feature includes new class for objects, User Task, to plan, assign, and track ad hoc work within Vault. It also includes the Activity object, which tracks user tasks and workflow tasks. Clinical Operations vaults include a standard Clinical User Task object using this class.
All	Vault Loader CSV Size Limit Increase	Auto-On	Medium	Medium	Vault BRD 2017: Loader and Configuration Migration (QV-08682)	MIG-01-002	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Loader and Configuration Migration (QV-08682)	The Vault Loader CSV file size limit is now 1GB.
All	Configurability of Standard Object Lifecycle Roles	Configuration	Medium	None	Vault BRD 2017: Lifecycles (QV-08680)	LC-13-023	Vault-QQ-LC-13C (QV-08807)	Vault Traceability Matrix: Lifecycles (QV-08680)	Admins can configure the Edit and Delete permissions on the Viewer, Editor, and Owner standard roles.
All	Dynamic Reference Constraints for Documents	Configuration	Medium	None	Vault BRD 2017: Document Administration (QV-08674)	DOCA-01-027 DOCA-01-028 DOCA-01-029	Vault-QQ-DOCA-01D (QV-08801)	Vault Traceability Matrix: Document Administration (QV-08674)	Admins can define constraints on document object reference fields so that a field only shows valid values based on controlling fields.
All	Object Lifecycle State Types	Configuration	Medium	None	Vault BRD 2017: Lifecycles (QV-08680)	LC-13-020 LC-13-021	Vault-QQ-LC-13C (QV-08807)	Vault Traceability Matrix: Lifecycles (QV-08680)	Admins can identify object lifecycle states as either Initial or Complete state types.
All	Object Type Picklists	Configuration	Medium	None	Vault BRD 2017: Object Administration (QV-08684)	VOFA-09-16	Vault-QQ-VOFA-09B (QV-08684)	Vault Traceability Matrix: Object Administration (QV-08684)	Admins can configure picklists on an object to have different values for each object type.
All	Object Type Reference Constraints	Configuration	Medium	None	Vault BRD 2017: Object Administration (QV-08684)	VOFA-09-15	Vault-QQ-VOFA-09B (QV-08684)	Vault Traceability Matrix: Object Administration (QV-08684)	Admins can constrain reference fields on an object to have different values for each object type.
All	Sequential Auto Numbering for Objects	Configuration	Medium	None	Vault BRD 2017: Object Administration (QV-08684)	VOFA-02-23	Vault-QQ-VOFA-02C (QV-08684)	Vault Traceability Matrix: Object Administration (QV-08684)	This feature enhances system-managed field names so that new records are created in sequential order, with sequential IDs.
All	View Document Metadata Only	Configuration	High	None	Vault BRD 2017: Lifecycles (QV-08680)	LC-06-019 > LC-06-026	Vault-QQ-LC-06A (QV-08805)	Vault Traceability Matrix: Lifecycles (QV-08680)	Admins can use the new lifecycle state permission, View Content, to control which roles can see document content. The View Document permission now only controls the ability to see that a document exists and view its metadata.
All	Auto-Start Cart Download	Auto-On	Low	Low	Vault BRD 2017: Viewing Documents (QV-08692)	VW-10-007	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Viewing Documents (QV-08692)	When a user chooses to download their cart, Vault automatically downloads the ZIP file.
All	Component Label Visible in Inbound Packages	Auto-On	Low	Low	Vault BRD 2017: Loader and Configuration Migration (QV-08682)	MIG-07-002 MIG-08-002	Vault-QQ-MIG-08 (QV-08808)	Vault Traceability Matrix: Loader and Configuration Migration (QV-08682)	The component label value is now visible in the inbound Package detail page. *In vaults where Allow Inbound Data Packages is enabled.
All	Controlled Document Links	Auto-On	Low	Low	N/A	N/A	N/A	N/A	Vault now provides a URL scheme that allows users to include links from external systems in document versions that are in a specified state. URLs can also control how Vault redirects users when the target document version is not found.
All	Generate Bookmarks Based on Table of Contents: Unlimited	Auto-On	Low	Low	Vault BRD 2017: Renditions & Files (QV-08686)	FILE-03-017	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Renditions & Files (QV-08686)	Vault can generate a bookmarks for an unlimited number of tables of contents in Microsoft Word.
All	Include Binders in Document Export and Cart Download	Auto-On	Low	Low	Vault BRD 2017: Viewing Documents (QV-08692)	VW-10-007	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Viewing Documents (QV-08692)	When downloading from a Cart containing binders, the ZIP file now includes source files for all of the documents for those binders and their nested binders.
All	Map Document Reference Fields to XFA Form Fields	Auto-On	Low	Low	Vault BRD 2017: Commercial Applications (QV-08700)	COM-07-013	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Commercial Applications (QV-08700)	Admins can map document reference fields on objects for XFA forms. *In vaults where XFA Form Mapping is enabled.
All	Multi-Document Viewer for Cart	Auto-On	Low	Low	Vault BRD 2017: Viewing Documents (QV-08692)	VW-10-008 VW-10-009	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Viewing Documents (QV-08692)	Documents from cart open in the multi-document viewer.
All	Object Field Tokens in Messages	Auto-On	Low	Low	Vault BRD 2017: Workflows (QV-08694)	WF-15-004	Vault-QQ-WF-15 (QV-08800)	Vault Traceability Matrix: Workflows (QV-08694)	Admins can configure object-specific message templates, including custom object field tokens.
All	Order Documents on Form 2253 by Document Number	Auto-On	Low	Low	Vault BRD 2017: Commercial Applications (QV-08700)	COM-07-020	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Commercial Applications (QV-08700)	Documents in XFA forms are now ordered by A-Z by document number. *In vaults where XFA Form Mapping is enabled.
All	Show in Tab for Simple Many-to-Many Relationships	Auto-On	Low	Low	Vault BRD 2017: Working with Objects (QV-08698)	VOF-01-029	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Working with Objects (QV-08698)	Users can click Show in Tab from a record's Details page to see a list of related objects in a custom tab.
All	Vault Compare	Auto-On	Low	Low	Vault BRD 2017: Loader and Configuration Migration (QV-08682)	MIG-12	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Loader and Configuration Migration (QV-08682)	Admins can compare the configuration of two vaults.
All	Video Annotations	Auto-On	Low	Low	Vault BRD 2017: Document Review (QV-08676)	REV-02-038 REV-02-039 REV-02-040 REV-02-041	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Document Review (QV-08676)	Users can create and review image and link annotations on video files.
All	Auto-generate Bookmarks for Captions under Parent Headings	Configuration	Low	None	Vault BRD 2017: Renditions & Files (QV-08686)	FILE-03-037	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Renditions & Files (QV-08686)	This enhancement generates bookmarks for captions and displays them beneath corresponding parent headings.
All	Dynamic Document Auto-naming	Configuration	Low	None	Vault BRD 2017: Document Administration (QV-08674)	DOCA-02-031 DOCA-02-032	Vault-QQ-DOCA-02C (QV-08803)	Vault Traceability Matrix: Document Administration (QV-08674)	Vault dynamically regenerates a document name after any metadata updates or document operations.
All	Enhanced Custom Actions	Configuration	Low	None	Vault BRD 2017: Lifecycles (QV-08680)	LC-13-022	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Lifecycles (QV-08680)	Admins can configure custom actions for objects. Document and object custom actions now support the transmission of the user's session ID via a post message issuer.
All	Formatted Output	Configuration	Low	None	Vault BRD 2017: Object Administration (QV-08684)	VOFA-11 VOFA-12 VOFA-13	Vault-QQ-VOFA-13	Vault Traceability Matrix: Object Administration (QV-08684)	Users can transfer object record data, including its fields, related record fields, and related document fields, into a downloadable template file.
All	Related List Filters for Page Layout Sections	Configuration	Low	None	Vault BRD 2017: Object Administration (QV-08684)	VOFA-06-008	Requirement not traced to OQ script per risk classification. Please see Traceability Matrix for referenced SDLG Test Scripts.	Vault Traceability Matrix: Object Administration (QV-08684)	Admins can filter a page layout's Related Object section by object type.

Change Log

This feature list is subject to change prior to the V17R2 release. Please note the following changes:

Date	Changes	Impact
June 8 th , 2017	Initial RIA published.	N/A
June 27 th , 2017	17R1.4 features updated and finalized in the RIA.	RIA includes all features for release in 17R2.
June 29 th , 2017	Updated the enablement of "Manage Registered Details" from Auto-On to Configuration.	RIA includes up to date enablement information.
June 30 th , 2017	Updated the enablement of "Create Binder from Content Plan" from Support to Configuration.	RIA includes up to date enablement information.
July 6 th , 2017	<p>Updated the feature risk and default impact of "Pagination for Common Log Forms", "System Study Product Defaulting", and "Date Calculations with +0 Days Use Vault Time Zone"</p> <p>Updated the enablement of "User Task Object Class" to Auto-On, updated the default impact to "Medium", and added a note to this feature's description defining the impact on Clinical Operations vaults.</p>	RIA includes up to date enablement, feature risk, and default impact information.
July 6 th , 2017	Removed the "Date Calculations with +0 Days Use Vault Time Zone" line item. This feature was classified as a Fixed Issue, not a feature.	RIA includes only features for release in 17R2.
July 10 th , 2017	Added the "EDL Motion Detector for Batch Update" feature.	RIA includes all features for release in 17R2.
July 14 th , 2017	Added the Validation Guide to the RIA.	RIA includes the Validation Guide.
July 21 st , 2017	Added updated risk and validation information for EDC to the RIA.	RIA with Validation Guide includes up to date risk and validation information for EDC in 17R2.