Vault CDMS eLearning Course Listing and Curriculum Duration Learners · Review our curricula to see what courses you will be enrolled in and how long your training will take. **Study Learning Administrators** · Review the list of courses contained in each curriculum to make the best selection when mapping training to study roles. Curricula shown in **Blue** are specifically designed to map to **CDMS Standard Study Roles**. Curricula shown in **Gray** are provided to assign to roles as required. Curricula shown in Orange are provided to allow flexibility when mapping training to your Custom Study Roles. Note: Time estimates are based on historical completion data and do not include optional activities. Individual learners may complete training at their own pace. Please visit the <u>Veeva Training FAQ</u> for more information. **Principal Investigator** Sub Investigator **Clinical Research Coordinator** 30 - 50 minutes 35 - 60 minutes 30 - 50 minutes Curriculum Name: Curriculum Name Curriculum Name: Vault CDMS for **Vault CDMS for Vault CDMS for Principal Investigators** Sub Investigators **Clinical Research Coordinators** Maps to Standard Study Role: Maps to Standard Study Role: Maps to Standard Study Role: **CDMS Clinical Research Coordinator** Welcome to CDMS Training for Principal Welcome to CDMS Training for Sub Investigators Welcome to CDMS Training for Clinical Research Vault EDC Overview Investigators Coordinators Vault EDC Overview Data Entry in Vault EDC Data Entry in Vault EDC Vault EDC Overview Queries in Vault EDC Data Entry in Vault EDC Queries in Vault EDC **EDC Exporting PDFs** Queries in Vault EDC Local Labs for Sites **EDC Exporting PDFs** EDC Exporting PDFs Providing an eSignature · Local Labs for Sites Local Labs for Sites **Clinical Research Associate Data Manager** Lead Data Manager 75 - 110 minutes 45 - 60 minutes 70 - 90 minutes Curriculum Name: Curriculum Name: Curriculum Name: Vault CDMS for Vault CDMS for Vault CDMS for **Clinical Research Associates Data Managers Lead Data Managers** Maps to Standard Study Role: Maps to Standard Study Role: Maps to Standard Study Role: **CDMS Clinical Research Associate** CDMS Data Manager **CDMS Lead Data Manager** Welcome to CDMS Training for Lead Data Welcome to CDMS Training for Clinical Research Welcome to CDMS Training for Data Managers Managers Associates Vault EDC Overview Vault EDC Overview Vault EDC Overview Queries in Vault EDC Queries in Vault EDC Queries in Vault EDC Freezing and Locking Data by Subject Freezing and Locking Data by Subject Freezing and Locking Data by Subject Snapshots Source Data Verification and Data Management Source Data Verification and Data Management Snapshots Review Source Data Verification and Data Management Review **EDC Exporting PDFs EDC Exporting PDFs** Review Managing Jobs on Review Tab **EDC Tools** Managing Jobs on Review Tab CDMS Reports and Dashboards **EDC Exporting PDFs** CDMS Reports and Dashboards CDMS Reports and Dashboards Local Labs Local Labs **Safety Administrator** Lab Data Manager **Data Loader** 25 - 40 minutes 30 - 45 minutes 10 - 25 minutes Curriculum Name: Vault CDMS for Curriculum Name: Vault CDMS for Curriculum Name: **Vault CDMS for Data Loaders Lab Data Managers Safety Administrators** Maps to Standard Study Role: Maps to Standard Study Role: CDMS Lab Data Manager Maps to Standard Study Role: **CDMS Data Loader CDMS Safety Administrator** Welcome to CDMS Training for Safety Welcome to CDMS Training for Data Loaders Welcome to CDMS Training for Lab Data Administrators Vault EDC Overview Managers Vault EDC Overview Data Loader Vault EDC Overview · Safety Administration **Clinical Assessment Reader Clinical Assessment Editor** Auditor 10 - 20 minutes 10 - 20 minutes 20 - 30 minutes Curriculum Name: Curriculum Name: **Clinical Assessment Readers Clinical Assessment Editors Auditors** Maps to Standard Study Role: CDMS Auditor Maps to Standard Study Role: Maps to Standard Study Role CDMS Clinical Assessment Reader **CDMS Clinical Assessment Editor** Welcome to CDMS Training for Clinical Welcome to CDMS Training for Clinical Welcome to CDMS Training for Auditors Assessment Readers Assessment Editors Vault EDC Overview Vault EDC Overview Source Data Verification and Data Management Medical Assessments Medical Assessments Review **EDC Exporting PDFs** Snapshots - Read Only **Coder Administrator** Coder **Coder Manager** 35 - 50 minutes 40 - 60 minutes 45 - 65 minutes Curriculum Name: Curriculum Name: Curriculum Name: **Vault CDMS for** Vault CDMS for Vault CDMS for Coder Managers Coder Administrators Coders Maps to Standard Study Role: CDMS Coder Maps to Standard Study Role: CDMS Coder Administrator Maps to Standard Study Role: CDMS Coder Manager Welcome to CDMS Training for Coders Welcome to CDMS Training for Coder Managers Welcome to CDMS Training for Coder Vault Coder Overview Coding in CDMS Administrators Vault Coder Overview Vault Coder Overview Coding in CDMS Coder Queries and Notes Coder Queries and Notes Coding in CDMS CDMS Reports and Dashboards Coder Approval Workflow Coder Queries and Notes · CDMS Reports and Dashboards Coder Approval Workflow Vault Coder Tools CDMS Reports and Dashboards **CDB Administrator** Librarian Randomization Manager 2 - 5 hours 15 - 20 minutes 5 - 15 minutes Curriculum Name: Vault CDMS for Curriculum Name: Vault CDMS for Curriculum Name: **Veeva CDB for CDB Administrators Randomization Managers** Librarians Maps to Standard Study Role: CDB Administrator Maps to Standard Study Role: CDMS Librarian Maps to Standard Study Role: CDMS Randomization Manager Welcome to CDMS Training for Librarians Welcome to CDMS Training for Randomization Welcome to CDMS Training for CDB Vault EDC Overview Managers Administrators Data Entry in Vault EDC Vault EDC Overview CDB Administration EDC Exporting PDFs EDC Tools Vault CDMS Randomization **CDB Configurations** Freezing and Locking Data by Subject Local Labs **Protocol Deviations** Providing an eSignature Queries in Vault EDC **EDC Clinical Reporting Adminstration EDC Clinical Reporting** Source Data Verification and Data Management 10 - 20 minutes 25 - 40 minutes CDMS Reports and Dashboards Data Loader Vault CDMS Library Curriculum Name: Vault CDMS EDC Clinical Reporting Administration Curriculum Name: Vault CDMS EDC Clinical Reporting Vault Coder Overview Coding in CDMS Welcome to CDMS Training for EDC Clinical Coder Queries and Notes Welcome to CDMS Training for EDC Clinical Reporting Administration Coder Tools Reporting Listing Configuration and Administrative Reporting Coder Approval Workflow Navigating Clinical Reporting in Clinical Reporting Working with Listings in Clinical Reporting Listing Builder in Clinical Reporting Monitoring Imports and Exporting Data in **Clinical Reporting All Roles Protocol Deviations User Administrator** 10 - 15 minutes 20 - 30 minutes Curriculum Name: Vault CDMS for All Roles Curriculum Name: Vault CDMS Protocol Deviations Vault CDMS for User Administrators This curriculum is not role-specific. It is a collection of the core CDMS eLearning courses. Welcome to CDMS Training for Protocol Welcome to CDMS Training for User **Protocol Deviations** Vault CDMS User Management Welcome to CDMS Training for All Roles Vault EDC Overview Data Entry in Vault EDC **EDC Exporting PDFs View Data Loader Import History** Vault Owner EDC Tools 5 - 10 minutes 5 - 10 minutes Freezing and Locking Data by Subject Snapshots Curriculum Name: Vault CDMS View Data Loader Import History Local Labs Single Course: **Protocol Deviations** Providing an eSignature Queries in Vault EDC Source Data Verification and Data Management · Vault CDMS Vault Owner Access Overview Welcome to CDMS Training for Data Loader Review Import History CDMS Reports and Dashboards Data Loader Vault CDMS Library Vault Coder Overview Coding in CDMS Coder Queries and Notes Coder Tools Veeva CDB Veeva CDB View Only Coder Approval Workflow 95 - 120 minutes 45 - 60 minutes Vault CDMS User Management Curriculum Name: Vault CDMS Veeva CDB Training Vault CDMS View Only CDB Training **Data Import for Vendors** 15 - 20 minutes Welcome to CDMS Training for CDB Training Welcome to CDMS Training for View Only CDB Veeva CDB Overview Working with Listings Veeva CDB Overview Query Workflow Review Listings Working with ListingsQuery Workflow **Data Import for Vendors** Automated Data Checks Review Listings Data Ingestion for Data Managers Data Ingestion for Data Managers • Welcome to CDMS Training for Data Import for CDB Manifest Builder CDB Manifest Builder Vendors Clone from Study Data Import for Vendors Clean Patient Tracker · CDB Manifest Builder Masking and Conditional Unblinding Deployments CDB Hands-On Activity **Exports Listing Builder Data Review Workflow** 15 - 20 minutes 5 - 10 minutes 10 - 15 minutes Curriculum Name: Veeva CDB Listing Builder Vault CDB Veeva CDB Exports **Data Review Workflow** · Welcome to CDMS Training for CDB Exports Welcome to CDMS Training for Data Review Welcome to CDMS Training for CDB Listing Data Review Workflow · CDB Listing Builder Read Only 20 - 30 minutes **Principal Investigator** 9 minutes Curriculum Name: Vault CDMS Read Only Single Course: All in One: Vault CDMS for Principal Investigators • Welcome to CDMS Training for CDMS Read Only This all in one course: Covers Data Entry, Queries, and eSignatures for Principal Investigators Does not include a quiz Vault EDC Overview Source Data Verification and Data Management **EDC Exporting PDFs** Snapshots - Read Only Data Entry, Queries, and Signature 20 - 30 minutes · All in One: Vault CDMS for Principal Investigators Curriculum Name: Vault CDMS Data Entry, Queries, and Signature **Data Entry and Sign Data Entry** · Welcome to CDMS Training for Data Entry, Queries, and Signature 35 - 60 minutes 30 - 50 minutes Data Entry in Vault EDC Queries in Vault EDC Providing an eSignature **Data Entry and Sign Review Data and Sign** 15 -25 minutes Welcome to CDMS Training for Data Entry Welcome to CDMS Training for Data Entry and Vault EDC Overview Data Entry in Vault EDC Queries in Vault EDC Vault EDC Overview Data Entry in Vault EDC Queries in Vault EDC **EDC Exporting PDFs** Vault CDMS Review Data and Sign Local Labs for Sites **EDC Exporting PDFs** Providing an eSignature Local Labs for Sites · Welcome to CDMS Training for Review Data and Sign Vault EDC Overview **Data Entry (No Local Labs) Data Entry and Sign (No Local Labs) EDC Exporting PDFs** 30 - 50 minutes 25 - 45 minutes Providing an eSignature Monitor 75 - 105 minutes Curriculum Name Vault CDMS for Welcome to CDMS Training for Data Entry and Local Labs Sign - No Local Labs Vault EDC Overview Vault EDC Overview Data Entry in Vault EDC Data Entry in Vault EDC Welcome to CDMS Training for Monitors Queries in Vault EDC Queries in Vault EDC Vault EDC Overview **EDC Exporting PDFs EDC Exporting PDFs** Queries in Vault EDC Providing an eSignature Source Data Verification and Data Management Review EDC Tools **EDC Exporting PDFs** CDMS Reports and Dashboards Local Labs **Protocol Deviations Medical Reviewer Data Manager (No Local Labs)** Lead Data Manager (No Local Labs) 55 - 90 minutes 30 - 45 minutes 50 - 70 minutes Curriculum Name: Vault CDMS for Data Managers - No Local Labs Curriculum Name: Vault CDMS for Lead Data Managers - No Local Labs Welcome to CDMS Training for Medical Reviewers Vault EDC Overview Queries in Vault EDC Welcome to CDMS Training for Data Managers -Welcome to CDMS Training for Lead Data EDC Exporting PDFs No Local Labs Managers - No Local Labs CDMS Reports and Dashboards Vault EDC Overview Vault EDC Overview Queries in Vault EDC Queries in Vault EDC Freezing and Locking Data by Subject Freezing and Locking Data by Subject Snapshots Snapshots Source Data Verification and Data Management Source Data Verification and Data Management **Clinical Reviewer** Review Review EDC Tools EDC Exporting PDFs EDC Exporting PDFs 40 - 55 minutes Managing Jobs on Review Tab CDMS Reports and Dashboards CDMS Reports and Dashboards Vault CDMS for Clinical Reviewers Welcome to CDMS Training for Clinical Reviewers Vault EDC Overview Source Data Verification and Data Management **CDB Programmer CDB Safety** Review 50 - 60 minutes 70 - 85 minutes EDC Exporting PDFs CDMS Reports and Dashboards · Protocol Deviations Curriculum Name: CDB Training for CDB Programmers Curriculum Name: Vault CDMS for CDB Safety Users **CDB Listings** • Welcome to CDMS Training for CDB Safety Users Welcome to CDMS Training for CDB Programmers 30 - 40 minutes Vault EDC Overview Data Entry in Vault EDC Vault EDC Overview Queries in Vault EDC Veeva CDB Overview EDC Tools EDC Exporting PDFs Working with Listings CDB Training for CDB Listings **Query Workflow** CDMS Reports and Dashboards **Review Listings** Local Labs Veeva CDB Overview Data Ingestion for Data Managers Working with Listings Welcome to CDMS Training for CDB Listings Veeva CDB Overview Working with Listings Query Workflow Review Listings Principal Investigator (French) Principal Investigator (Japanese) 8 minutes 8 minutes Single Course: All in One: Vault CDMS for Principal Investigators - Japanese Single Course: All in One: Vault CDMS for Principal Investigators - French Covers Data Entry, Queries, and eSignatures for Principal Investigators Does not include a quiz Covers Data Entry, Queries, and eSignatures for Principal Investigators Does not include a quiz Users who have completed other Principal Investigator curricula will not automatically be marked complete for this curriculum. Users who complete this curriculum will not automatically be marked complete for other Principal Investigator curricula. Users who have completed other Principal Investigator curricula will not automatically be marked complete for this curriculum. Users who complete this curriculum will not automatically be marked complete for other Principal Investigator curricula. · All in One: Vault CDMS for Principal Investigators · All in One: Vault CDMS for Principal Investigators Data Entry and Sign **Review Data and Sign Data Entry** (Japanese) (Japanese) (Japanese) 35 - 60 minutes 15 - 25 minutes 30 - 50 minutes Curriculum Name: Vault CDMS Curriculum Name: Vault CDMS Curriculum Name: Vault CDMS Review Data and Sign - Japanese **Data Entry and Sign - Japanese** Welcome to CDMS Training for Data Entry and · Welcome to CDMS Training for Review Data and · Welcome to CDMS Training for Data Entry -Sign - Japanese Vault EDC Overview Sign - Japanese Japanese Vault EDC Overview Vault EDC Overview Data Entry in Vault EDC **EDC Exporting PDFs** Data Entry in Vault EDC Queries in Vault EDC Providing an eSignature Queries in Vault EDC EDC Exporting PDFs **EDC Exporting PDFs** Local Labs for Sites Providing an eSignature Local Labs for Sites **Lead Data Manager Clinical Research Associate Data Manager** (Japanese) (Japanese) (Japanese) 65 - 80 minutes 75 - 90 minutes 85 - 120 minutes Curriculum Name: Vault CDMS for Clinical Research Associates - Japanese Curriculum Name Vault CDMS for Curriculum Name: Vault CDMS for Lead Data Managers - Japanese Welcome to CDMS Training for Lead Data Welcome to CDMS Training for Clinical Research · Welcome to CDMS Training for Data Managers -Associates - Japanese Managers - Japanese Vault EDC Overview Vault EDC Overview Vault EDC Overview Queries in Vault EDC Freezing and Locking Data in Vault EDC Queries in Vault EDC Queries in Vault EDC Freezing and Locking Data in Vault EDC Source Data Verification and Data Management Freezing and Locking Data in Vault EDC Snapshots Snapshots Source Data Verification and Data Management Source Data Verification and Data Management EDC Exporting PDFs CDMS Reports and Dashboards Review

· Exports in Veeva CDB • Welcome to CDMS Training for Data Entry - No

EDC Exporting PDFs

Local Labs

Sign - Korean

Korean

Review

Local Labs

Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs

CDMS Reports and Dashboards

Vault EDC Overview

EDC Exporting PDFs Providing an eSignature

CDMS Reports and Dashboards

Review Data and Sign

(Korean)

15 - 25 minutes

Curriculum Name: Vault CDMS Review Data and Sign - Korean

Welcome to CDMS Training for Review Data and

Data Manager

(Korean)

75 - 90 minutes

Curriculum Name: Vault CDMS for

Data Managers - Korean

• Welcome to CDMS Training for Data Managers -

Source Data Verification and Data Management

Review Data and Sign

(Simplified Chinese)

15 - 25 minutes

Curriculum Name: Vault CDMS Review Data and Sign -Simplified Chinese

Welcome to CDMS Training for Review Data and

Data Manager

(Simpified Chinese)

75 - 90 minutes

Curriculum Name
Vault CDMS for

Data Managers -Simplified Chinese

Freezing and Locking Data in Vault EDC

CDMS Reports and Dashboards

Welcome to CDMS Training for Data Managers -

Source Data Verification and Data Management

Sign - Simplified Chinese

Vault EDC Overview

EDC Exporting PDFs Providing an eSignature

Simplified Chinese

Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs

Review

· Local Labs

Freezing and Locking Data in Vault EDC

EDC Tools

Local Labs

EDC Exporting PDFs

Vault EDC Overview

EDC Exporting PDFs

Managers - Korean Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs

Simplified Chinese

Vault EDC Overview

EDC Exporting PDFs

Local Labs for Sites

Data Entry in Vault EDC Queries in Vault EDC

CDMS Reports and Dashboards

Review

EDC Tools

· Local Labs

EDC Exporting
 Local Labs for Sites

Data Entry in Vault EDC Queries in Vault EDC

CDMS Reports and Dashboards

Data Entry

(Korean)

30 - 50 minutes

Curriculum Name: Vault CDMS

Welcome to CDMS Training for Data Entry -

Lead Data Manager

(Korean)

85 - 120 minutes

Curriculum Name: Vault CDMS for Lead Data Managers - Korean

Welcome to CDMS Training for Lead Data

Freezing and Locking Data in Vault EDC

Source Data Verification and Data Management

Data Entry

(Simplified Chinese)

30 - 50 minutes

Curriculum Name

Data Entry -Simplified Chinese

Welcome to CDMS Training for Data Entry -

Lead Data Manager

(Simplified Chinese)

85 - 120 minutes

Curriculum Name: Vault CDMS for Lead Data Managers - Simplified Chinese

Welcome to CDMS Training for Lead Data

Freezing and Locking Data in Vault EDC

Source Data Verification and Data Management

Managers - Simplified Chinese Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs CDMS Reports and Dashboards

Review

EDC Tools

· Local Labs

Local Labs

Sign - Korean

Vault EDC Overview

EDC Exporting PDFs

Associates - Korean Vault EDC Overview

Queries in Vault EDC

EDC Exporting PDFs

CDMS Reports and Dashboards

Review

Local Labs

Data Entry in Vault EDC Queries in Vault EDC

Providing an eSignature Local Labs for Sites

Data Entry and Sign

(Korean)

35 - 60 minutes

Curriculum Name: Vault CDMS

Data Entry and Sign - Korean

Welcome to CDMS Training for Data Entry and

Clinical Research Associate

(Korean)

75 - 90 minutes

Curriculum Name: Vault CDMS for

Welcome to CDMS Training for Clinical Research

Source Data Verification and Data Management

Data Entry and Sign

(Simplified Chinese)

35 - 60 minutes

Curriculum Name
Vault CDMS Data Entry and Sign -Simplified Chinese

Welcome to CDMS Training for Data Entry and

Clinical Research Associate

(Simplified Chinese)

75 - 90 minutes

Curriculum Name: Vault CDMS for Clinical Research Associates - Simplified Chinese

Welcome to CDMS Training for Clinical Research

Source Data Verification and Data Management

Associates - Simplified Chinese

Freezing and Locking Data in Vault EDC

Vault EDC Overview

Queries in Vault EDC

Sign - Simplified Chinese

Data Entry in Vault EDC Queries in Vault EDC

Providing an eSignature

Vault EDC Overview

EDC Exporting PDFs

Local Labs for Sites

Freezing and Locking Data in Vault EDC